



Child Trust Fund - Transfer In Application Form

Please complete this form in BLOCK CAPITALS using a ballpoint pen and return to: **Schoolteachers Friendly Society, FREEPOST, 30 Mather Avenue, Liverpool L18 1BR** (no stamp required).

1. REGISTERED CONTACT DETAILS	
Title	Mr/Mrs/Miss/Ms/Dr
First Name	
Surname	
Address	
	Postcode
Telephone Number	
Email Address	

2. CHILD'S DETAILS – I apply to transfer a CTF for:	
Child's Title	Master/Miss
Child's First Name	
Child's Surname	
Child's Address	
	Postcode
Child's Date of Birth	
Child's Unique Reference Number	

3. CURRENT CHILD TRUST FUND PROVIDER	
Provider Name	
Provider Address	
	Postcode
Type of CTF with new Provider	STAKEHOLDER

4. DECLARATION – I declare that:	
<ul style="list-style-type: none">• I have parental responsibility for the child.• I am 16 years of age or over.• I am the registered contact for the Child Trust Fund (CTF).• I have received a copy of the Key Features document.• I agree to the CTF terms and conditions.• I authorise Schoolteachers Friendly Society:<ul style="list-style-type: none">○ To hold the child's HM Revenue & Customs contributions, subscriptions, CTF investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and○ To make on behalf of the child any claims to relief from tax in respect of CTF investments.	
Applicant's Signature:	Date

Data Protection Act 1998: We will use the information on this form to process the application, and to administer the CTF account once it has been set up. We may use this information to contact you by mail and/or telephone with marketing material which we feel may be of interest to you. We never share your data with third parties unless we are required to do so by law or regulation. If you do not want to be contacted by Schoolteachers Friendly Society with marketing literature, please tick this box . You have the right to ask for a copy of the information we hold about you (for which we may charge a small fee) and to correct any inaccuracies in your information.

Money Laundering Regulations: We reserve the right to make authentication checks for the purpose of compliance with the Money Laundering Regulations.

When completed, this form should be sent to: Schoolteachers Friendly Society, FREEPOST, 30 Mather Avenue, Liverpool L18 1BR Tel: 0151 724 1930 Fax: 0151 724 1971 Email: info@schoolteachers.org.uk

Schoolteachers Friendly Society is authorised and regulated by the Financial Services Authority